

AD HOC announcement according to art. 17 MAR (Market Abuse Regulation)

VOLKSBANK WIEN AG plans to issue Subordinated Notes (Tier 2) in a volume of up to EUR 400 million

VOLKSBANK WIEN AG plans to issue 10 year Fix to Fix Subordinated Notes (Tier 2) in a volume of up to EUR 400 million, with an interest reset and call option after 5 years (10 non-call 5). The issue will be offered to institutional investors only and is planned to be completed in October 2017. The final volume of the issue will be determined following an investor's roadshow.

The proceeds of the issue are intended to be used for general corporate purposes, to diversify the investors' base and the funding sources as well as to strengthen subordination layer and the total capital position.

The notes are intended to be admitted to trading on the Second Regulated Market of the Vienna Stock Exchange.

The five biggest listed issues of VOLKSBANK WIEN AG in terms of issue volume:

ISIN:

AT000B121884
AT000B121868
AT000B121959
AT000B121892
AT000B121876

The issues of VOLKSBANK WIEN AG are admitted on the following stock exchange:

Second Regulated Market Vienna Stock Exchange

Further inquiry note:

VOLKSBANK WIEN AG
Kolingasse 14-16
1090 Vienna
Austria

Investor Relations

Karl Kinsky, MBA
Tel.: +43 1 40137 - 3338
eMail: karl.kinsky@volksbankwien.at

PR & Communication

KR Dir. Wolfgang Layr
Tel.: +43 1 40137 – 3550
eMail: wolfgang.layr@volksbankwien.at